



# Kristen B. Rosati

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Partner  
Coppersmith Brockelman PLC  
krosati@cblawyers.com

Direct: (602) 381-5464  
Cell (602) 391-4997

2800 North Central Ave., Suite 1900  
Phoenix, Arizona 85004

Kristen is considered one of the nation's leading "Big Data" and HIPAA compliance attorneys. She also has deep experience in data sharing for research, development of artificial intelligence, and clinical integration, health information exchange, clinical research compliance, biobanking and genomic privacy, and data breaches. Kristen is a sought-after national speaker on these issues and has been active in national healthcare policy.

Kristen Rosati is a Past President of the American Health Lawyers Association (AHLA), the nation's largest educational organization devoted to legal issues in the healthcare field with almost 15,000 members. She currently serves on the program planning committee for the AHLA's Academic Medical Centers and Teaching Hospitals Institute and the program planning committee for the AHLA Artificial Intelligence Convener Session. She has served on the program planning committee for the AHLA Annual Meeting, the AHLA Precision Medicine Institute, and AHLA health information technology conferences.

Kristen has been listed in Best Lawyers in America for health care since 2007 and was Best Lawyers' 2017 and 2014 Phoenix Health Care Law "Lawyer of the Year." She was chosen as one of Outstanding Business Women in Arizona in 2017 and one of the 50 Most Influential Women in Arizona Business in 2013. She received the Health Care Leadership Award for Legal Advocate of the Year in 2014, and was recognized in Arizona Business Leaders 2015-2018 and Arizona's Top 100 Lawyers in 2014- 2018 by Arizona Business Magazine. She is also recognized in Super Lawyers and Chambers for health care.

Kristen is an advisor to the FDA Sentinel Initiative, a national electronic distributed network to monitor medical product safety. Kristen also worked with the Arizona Biomedical Research Commission to build clinical and translational research capacity in Arizona, including developing a "virtual" tissue bank called the Arizona Biospecimen Consortium. She served on the planning committee for the 2014 Annual Meeting of the International Society of Biomedical and Environmental Biorepositories.

Kristen is a member of the Arizona State University (ASU) Health Futures Council, a group of leaders from across the country convened to guide and support the university's health-related research, education and clinical programs. Kristen was also a member of the Advisory Board for the ASU Biomedical Informatics Department and a founding Executive Committee member of the ASU Center for Health Care Innovation and Clinical Trials. She has been an adjunct professor of law and frequent guest lecturer at ASU.

Kristen received her B.A., with high honors, and her J.D., cum laude, from the University of Michigan. She clerked for the late Judge Thomas Tang of the U.S. Court of Appeals for the Ninth Circuit and for Judge Earl H. Carroll of the U.S. District Court for the District of Arizona.

## Honors

- Most Outstanding Women in Business, Phoenix Business Journal (2017)
- Best Lawyers® Phoenix Health Care Law "Lawyer of the Year" (2014, 2017)
- Best Lawyers® in America, Health Care (2007 - present)
- Chambers U.S.A. Guide to America's Leading Lawyers, Health Care (Leader in Health Care, 2015; Recognized Practitioner, 2016; Leader in Health Care, 2017-2018)
- Super Lawyers (Southwest), Health Care (2015 - present)
- Martindale-Hubbell® AV Preeminent Rated (2011 - present)
- American Registry Corporate Counsel "Top Lawyers" (2011 - present)
- Arizona's Top 100 Lawyers (2014 - 2018), Az Business Magazine
- Az Business Leaders (2015 – present), AZ Business Magazine
- Sustaining Lawyer, Arizona's Finest Lawyers Foundation (2017-present); Arizona's Finest Lawyers (2011 – present)
- Arizona Health Care Leadership Award, Legal Advocate of the Year, Az Business Magazine (2014)
- 50 Most Influential Women in Arizona Business, Az Business Magazine (2013)

## Professional Activities

### American Health Lawyers Association (AHLA):

- Member, Program Planning Committee for AHLA Artificial Intelligence Convener Session (scheduled March 2020)
- Member, Program Planning Committee for Academic Medical Centers and Teaching Hospitals Institute (July 2015 to present)
- Member, Governance Council (June 2017 to September 2018)
- Member, Program Planning Committee for American Health Lawyers Association Precision Medicine Conference (August 2016 to April 2017)
- Member, Technology Committee (July 2015 to June 2016)
- **President, AHLA (July 2013 to June 2014)**
- President-Elect, AHLA (July 2012 to June 2013)
- Treasurer, AHLA (July 2011 through June 2012)
- Secretary, AHLA (July 2010 through June 2011)
- Member, AHLA Board of Directors (July 2006 to June 2015)
- Member, AHLA Executive Committee (July 2010 to June 2015)
- Chair, AHLA Programs Committee (July 2012 to June 2013)
- Chair, AHLA Finance Committee (July 2011 through June 2012)
- Chair, AHLA Professional Resources Committee (July 2010 through June 2011)
- Chair, AHLA Quality Council (July 2008 through June 2010)
- Member, AHLA Nominating Committee (2004 and 2012 to present)
- Chair, AHLA HIT Practice Group (July 2005 through June 2006)
- Vice-Chair, AHLA HIT Practice Group (July 2001 through June 2005)
- Co-editor of AHLA HIT News (Fall 2001 to Fall 2005)
- Chair, Program Planning Committee, "Challenges and Solutions Involving Electronic Health Records and Health Information Exchange" (April 22, 2011)
- Co-chair of AHLA HIT Think Tank, "Riding the Electronic Health Record Tidal Wave: An Exploration of the Potential Legal Barriers to the Interoperable EHR" (Nov. 2004)
- Member, Planning Committee, National Academies of Sciences' Workshop on Neuroscience Data in the Cloud (September 2019)
- Member, Arizona State University Health Futures Council (November 2018 to present)
- Founding Member, Arizona Leadership Council, Take the Lead Women (October 2015 to present)
- Member, Healthcare Leadership Council for the Greater Phoenix Economic Council (September 2013-February 2015)
- Member, 2014 Planning Committee, Annual Meeting of the International Society of Biomedical and Environmental Biorepositories
- Member, Brookings Active Surveillance Implementation Council at the Brookings Institution (2010-2011)
- Member, Privacy Panel for the FDA Sentinel Initiative "Coordinating Center" at Harvard Pilgrim Health Care Institute (March 2010 to present)
- Member, eHealth Initiative National Council on Data and Analytics (2011-2012)
- Founding Member, Executive Committee and Advisory Board of the Arizona State University Center for Health Care Innovation and Clinical Trials (January 2008 to September 2009)
- Member, Advisory Board of the Arizona State University Biomedical Informatics Department (2006-2007)

- Chair, Legal Working Group for Arizona Health-e Connection (Nov. 2005 to present)
- Legal Chair, Adoption of Standard Policies Collaborative, Health Information Security and Privacy Collaborative, funded by the Office of the National Coordinator for Health Information Technology (April 2008-April 2009)
- Member, National Governor's Association State Alliance for e-Health, Health Information Protection Task Force (Jan. 2007-Jan. 2008)
- Member, Arizona Association of Health Care Lawyers (1998 to present); HIPAA Business Associate Task Force Member (2003-2004)
- Adjunct Professor of Health Law, Arizona State University Sandra Day O'Connor College of Law (Fall 2006 and Spring 2008)
- Guest Lecturer, Arizona State University College of Law (various)
- Invited to address the National Academies of Sciences, Engineering, and Medicine, National Cancer Policy Forum workshop on *Applying Big Data to Address the Social Determinants of Health in Oncology* (Washington, D.C., Oct. 28, 2019)
- Invited to address the National Academies of Sciences, Engineering, and Medicine, Forum on Neuroscience and Nervous System Disorders, workshop on *Neuroscience Data in the Cloud* (Washington D.C., Sept. 24, 2019)
- Invited to address the National Academies of Sciences, Engineering, and Medicine, Forum on Neuroscience and Nervous System Disorders workshop *Harnessing Mobile Technology to Predict, Diagnose, Monitor, and Develop Treatments for Nervous System Disorders* (Washington, D.C., June 6, 2018)
- Invited to participate in the Office of the National Coordinator for Health Information Technology (ONC) Innovation Roundtable- Patient at the Center (Washington, DC, August 6, 2013)
- Invited to participate as a workshop panelist for Institute of Medicine, Roundtable on Value & Science-Driven Health Care, *Electronic Infrastructure for the Learning Healthcare System: The Road to Continuous Improvement in Health and Health Care* (July 2010)
- Invited to brief the Institute of Medicine Committee on Health Research and the Privacy of Health Information on HIPAA Challenges in Biospecimen Research (February 2008)
- Invited to brief the Secretary of Health and Human Services and the American Health Information Community on privacy in health information exchange (July 2007)
- Invited to brief the Government Accountability Office health policy analyst staff on the problems with the HIPAA Privacy Rule (July 2001)

## Community Activities

- Member, Arizona State University Health Futures Council (November 2018 to present)
- Founding Member, Arizona Leadership Council, Take the Lead Women (October 2015 to present)
- Member, Healthcare Leadership Council for the Greater Phoenix Economic Council. (September 2013-February 2015)
- Sun Health Research Institute, Institutional Review Board Member (Jan. 2005- Jan. 2008)
- Flinn Foundation Scholars Selection Committee (Dec. 2003-March 2004)
- Florence Immigrant & Refugee Rights Project, Member Board of Directors and Secretary (1997-2002)
- Sandra Day O'Connor Inn of Court Member (Sept. 1998-Sept. 2001)

## Publications

### **Books and Compliance Guides**

- *HIPAA Tool Kit for Clinics, Physician Groups and Health Care Providers* (Coppersmith & Brockelman, PLC 2016) (co-author)
- *HIPAA Tool Kit for Business Associates* (Coppersmith & Brockelman, PLC 2016) (co-author)
- *HIPAA in a HITECH World: The New HIPAA Privacy and Security Tool Kit* (Coppersmith Schermer & Brockelman 2010 and 2014) (co-author)
- *Consent and Health Information Resource Manual* (Arizona Hospital and Healthcare Association, 2009) (co-author)
- *CGSON Clinical Research Policies Project, Compliance Guides* (Part I, Institutional Compliance Manual, Feb. 2005; Part II, IRB Compliance Manual, Nov. 2005) (co-author)
- *Consent and Health Information Resource Manual* (Arizona Hospital and Healthcare Association, 2004) (co-author)
- *Arizona HIPAA Privacy Tool Kit for Hospitals* (Arizona Hospital and Healthcare Association, 2002 and 2003) (co-author)
- *National HIPAA Privacy Tool Kit for Hospitals* (Arizona Hospital and Healthcare Association, 2002 and 2003) (co-author)

- *National HIPAA Privacy Tool Kit for Employers and Group Health Plans* (Arizona Hospital and Healthcare Association, 2003) (co-author)
- *Maine HIPAA Privacy Tool Kit for Hospitals* (Maine Hospital Association 2002) (co-author)
- *Washington HIPAA Privacy Tool Kit for Hospitals* (Washington State Hospital Association 2002) (Washington State Hospital Association 2002) (co-author)
- *HIPAA Preemption and Arizona Law: Application and Analysis* (Arizona Hospital and Healthcare Association, 2001 and 2003) (co-author)
- *HIPAA Preemption and Maine Law: Application and Analysis* (Maine Hospital Association 2002)
- *HIPAA Preemption and Washington Law: Application and Analysis* (Washington State Hospital Association 2002) (co-author)
- *AzHHA Consent Manual* (Arizona Hospital and Healthcare Association, 2001 and 1999) (co-author)

### Articles, Monographs and Book Chapters

- *Data Sharing for Clinical Integration and other "Big Data" Initiatives*, American Health Lawyers Association Fundamentals of Health Law (2018) (co-author with Melissa Soliz)
- *Legal Compliance in Using Biospecimens for Research*, Chapter 4, Health Law and Compliance Update, Wolters Kluwer (2018) (co-author with Scott Bennett)
- *Data Sharing for Clinical Integration and other 'Big Data' Initiatives*, AHLA Fundamentals of Health Law (2018) (co-author with Melissa Soliz)
- *Privacy Compliance in Clinical Research*, Bloomberg Privacy and Data Security (Oct. 2017) (co-author with Melissa Soliz)
- *Part 2 Challenges for HIOs*, SHIEC Annual Conference (2017) (co-author with Melissa Soliz)
- *Patient Privacy and Clinical Laboratory Data*, Journal of Clinical Chemistry 63:8 (2017), at <http://hwmain.clinchem.aaccjnls.org/cgi/doi/10.1373/clinchem.2016.266551>
- *Health Care Data Breaches: Practical Advice for Trying Times*, AHLA Journal of Health and Life Sciences Law February 2017) (co-author with Scott Bennett)
- *A Preferred Path Forward for Regulating Research Using De-Identified Data and Biospecimens*, Pistoia Alliance (September 2016), at <http://us9.campaign-archive1.com/?u=1e68d52c80478b1ce53ec2639&id=8d58d773cd>
- *2015 Health Law and Compliance Update*, Wolters Kluwer (2015) (co-author)
- *Anatomy of a Health Care Data Breach*, Aspen Publishers' Health Law and Compliance Update (2014) (co-author)
- *Protecting Your Clients' Information: HIPAA and Other Cybersecurity Imperatives*, Arizona Attorney (Nov. 2013)
- *HIPAA: Once Again a Major Compliance Concern*, Health Care Program Compliance Guide, Bloomberg BNA (April 2012 and June 2013)
- *A Policy Framework for Public Health Uses of Electronic Health Data*, 21 PHARMACOEPIDEMIOLOGY & DRUG SAFETY 18 - 22 (2012) (co-author with Deven McGraw & Barbara Evans)
- *Using Electronic Health Information for Pharmacovigilance: The Promise and the Pitfalls*, Journal of Health & Life Sciences Law, Vol. 2, No. 4 (July 2009)
- *HIT in a HITECH World* (AHLA 2009) (co-editor with Ed Shay; co-author)
- *Developments in Electronic Health Records*, Chapter 7, 2007 Health Law & Compliance Update (co-author with Kathy Kenyon) (Wolters Kluwer 2007)
- *Electronic Health Records: Controlling the Risks* (Revenue Cycle Strategist, March 2006)
- *The Quest for Interoperable Electronic Health Records: A Guide to Legal Issues in Establishing Health Information Networks* (AHLA, 2005) (co-editor and co-author)
- *HIPAA's Impact on Lawyers and Litigation*, Chapter 6, Health Law Handbook (WestGroup, 2005)
- *Human Genetic Sampling and the HIPAA Privacy Standards*, Jurimetrics: The Journal of Law, Science, and Technology (Arizona State University, Winter 2005)
- *Practice Resource: Sample Lawyer Engagement-Letter Language with Covered Entity under HIPAA Provisions*, Journal of Health Law (Fall 2003) (co-author with Edward F. Shay)
- *Lawyers as HIPAA Business Associates*, American Health Lawyers Association Expert Monograph Series (AHLA, Nov. 2003) (co-author with Edward F. Shay)
- *Disclosure of Protected Health Information to Law Enforcement under the HIPAA Privacy Standards*, AHLA Topical Insight Series (AHLA, July 2003)
- *Your law firm signed that HIPAA business associate agreement. But is the firm complying with it?*, Health Lawyers News (AHLA, June 2003) (co-author with Edward F. Shay)
- *Standards for Privacy of Individually Identifiable Health Information*, AHLA Special Member HIPAA Briefing Collection (2d ed.) (AHLA, Jan. 2003) (co-author with Marilyn Lamar, Edward Shay, and Bernadette Broccolo)
- *DHHS Wisely Proposed to Remove the "Consent" Requirement from the HIPAA Privacy Standards*, Journal of Health Law (Spring 2002)
- *HIPAA Privacy: The Compliance Challenges Ahead*, Journal of Health Law (Winter 2002)

- *The HIPAA Privacy Standards Proposed Modifications: A Step in the Right Direction*, AHLA Digest Analysis (June 2002)
- *The HIPAA Privacy Guidance: Preview of a "Reasonable" Enforcement Posture*, AHLA Digest Analysis (AHLA, October 2001)
- *Standards for Privacy of Individually Identifiable Health Information*, AHLA Special Member HIPAA Briefing Collection (1st ed.) (AHLA, April 2001) (co-author with Elisabeth Belmont, Marilyn Lamar, Elaine Zakarakis)
- *HIPAA Privacy Standards Issued*, Cactus Clarion, Arizona Healthcare Financial Management Association (HFMA, February 2001)
- *Article 3 of the U.N. Convention Against Torture: An Analysis of the Implementing Legislation and Interim Regulations*, Immigration & Nationality Law Handbook (2000-2001 Edition)
- *Finally! U.S. Law Implements Article 3 of the U.N. Convention Against Torture: An Analysis of Legislation and Interim Regulations*, Immigration & Nationality Law Handbook (1999-2000 Edition)
- *Finally! U.S. Law Implements Article 3 of the U.N. Convention Against Torture: An Analysis of Legislation and Interim Regulations*, AILA's Handbook on Waivers and Relief from Removal, Practice Guidance on Protecting Rights in Proceedings (May, 1999)
- *Article 3 of the United Nations Convention Against Torture: A Tool to Prevent Removal Just Became More Powerful*, Bender's Immigration Bulletin (Feb. 1999)
- *The United Nations Convention Against Torture: A Self-Executing Treaty That Prevents the Removal of Persons Ineligible for Asylum and Withholding of Removal*, 26:4 Den. J. Int'l L. & Pol. 533 (Summer 1998)
- *The United Nations Convention Against Torture: A Detailed Examination of the Convention as an Alternative for Asylum Seekers*, Bender's Immigration Bulletin (Mar. 1998)
- *The United Nations Convention Against Torture: A Detailed Examination of the Convention as an Alternative for Asylum Seekers*, Immigration Briefings (Dec. 1997)
- *The United Nations Convention Against Torture: A Viable Alternative for Asylum Seekers*, 74 Interpreter Releases 1773 (Nov. 1997)
- *Judicial and Legislative Responses to the Rights of Privacy and Publicity on the Internet and in Multimedia Products*, Practising Law Institute, 16th Annual Institute on Computer Law, Understanding the Business and Legal Aspects of the Internet, San Francisco, California (June 17-18, 1996) (prepared to accompany the remarks of Jack E. Brown)
- *The Effectiveness and Constitutionality of Michigan Mediation Appeal Penalties*, Arbitration Journal (Dec. 1990)

## Presentations

- *Speaking of Health Law* podcast, American Health Lawyers Association (Feb. 14, 2020) (guest)
- *The Year in Review (a tour through the major developments in health care law over the last year)*, American Health Lawyers Association's Physicians and Hospitals Institute (Phoenix, AZ, Feb. 10, 2020)
- *Doing Deals in the Genomic and Big Data Era*, American Health Lawyers Association's Academic Medical Centers and Teaching Hospitals Institute (Arlington, VA, Jan.10, 2020) (moderator)
- *Navigating Privacy Challenges in Collaborative Care Access*, Health Care Compliance Association—Nashville Regional Compliance Conference (Nashville, TN, Nov. 15, 2019)
- *Regulatory and Ethical Challenges in "Big Data" Research*, University of California Ethics, Compliance & Audit Symposium (Newport Beach, CA, Oct. 29, 2019).
- *Privacy in the Use of Big Data for Research*, The National Academies of Sciences—National Cancer Policy Forum, Workshop on Applying Big Data to Address the Social Determinants of Health in Oncology (Washington, D.C., Oct. 28, 2019)
- *Best Practices in Privacy Protection*, The National Academies of Sciences—Forum on Neuroscience and Nervous System Disorders, Workshop on Neuroscience Data in the Cloud (Washington D.C., Sept. 24, 2019) (speaker and panel moderator)
- *The Year in Review (a tour through the major developments in health care law over the last year)*, American Health Lawyers Association Annual Meeting (Boston, MA, June 24, 2019)
- *A Trip Through the GDPR (European Union General Data Protection Regulation)*, Arizona Health Information Management Association Annual Meeting (Jun. 14, 2019)
- *Data Science and Health Disparities - Obstacles and Opportunities*, Arizona State University Health Future Council Biannual Meeting (May 2019) (moderator)
- *The Year in Review (a tour through the major developments in health care law in 2018)*, Arizona Society of Healthcare Attorneys (Phoenix, Feb. 20, 2019)
- *The Year in Review (a tour through the major developments in health care law in 2018)*, American Health Lawyers Association Physicians and Hospitals Law Institute (San Antonio, TX, February 4, 2019)
- *Protecting Genomic Information*, Arizona State University, Workshop on Patents and Data Sharing/Access for Molecular Diagnostics (Tempe, Arizona Dec. 6, 2018)

- *The General Data Protection Regulation (GDPR) and its Impact on US Healthcare Entities*, Health Care Compliance Association– Nashville Regional Compliance Conference (Nashville, TN, Nov. 16, 2018)
- *Sentinel System: Data Sharing for Public Health Activities and Data Use Agreements*, Sentinel System Annual Summit (Boston, MA, Nov. 6, 2018)
- *"Future Proofing" Your Activities: Keeping up with Regulatory Developments*, National Academies of Sciences, Engineering, and Medicine, Forum on Neuroscience and Nervous System Disorders, workshop *Harnessing Mobile Technology to Predict, Diagnose, Monitor, and Develop Treatments for Nervous System Disorders* (Washington, D.C., June 6, 2018)
- *Navigating New Terrain: Recent Developments in Human Subjects Research Regulation*, Legal Issues Affecting Academic Medical Centers and Other Teaching Institutions, AHLA (Jan. 25, 2018) (co-speaker, Heather Pierce (AAMC) and Laura Odwazny (HHS OGC))
- *Legal Ethics in Cybersecurity and Data Breaches*, Arizona Association of Health Care Lawyers (Phoenix, AZ, Nov. 14, 2017) (co-speaker, Scott Bennett)
- *HIPAA and CyberSecurity: Data Breach -- Legal Preparation and Response*, Arizona State University (Phoenix, AZ, Oct. 26, 2017) (co-speaker, Scott Bennett)
- *Data Sharing in Research and Clinical Environments*, Arizona State University Health Futures Council Spring Meeting (Tempe, Arizona, May 16, 2017)
- *Big Data: Compliance in Complex Data Sharing Arrangements*, Vizient (Chicago, IL, April 26, 2017)
- *Control and Protection of Biospecimens and Genomic Data*, Legal Challenges in Precision Medicine, Case Western Reserve University School of Law (Cleveland, OH, April 7, 2016)
- *The Changing Legal Landscape of Biobanking*, Southern Arizona Biomedical Research Symposia Biobanking and Informed Consent: Challenges and Solutions (Tucson, AZ, March 15, 2017)
- *Data Sharing for Clinical Integration and other "Big Data" Initiatives*, AHLA Academic Medical Centers and Teaching Hospitals Institute (Baltimore, MD, March 9-10, 2017)
- *Into the Breach: Practical Actions to Respond and Minimize Risk*, AHLA Physician and Hospital Institute (Orlando, FL, Feb. 3, 2017) (co-presenter, Justin Pitt, Community Health Systems)
- *Big Data and Privacy*, International Association of Privacy Professionals and the Arizona Hospital and Healthcare Association (Phoenix, Sept. 29, 2016)
- *HIPAA Breach Reporting*, 2016 Essential Cybersecurity Law Conference, University of Texas (Austin, TX, August 19, 2016)
- *The Intersection of Public Health and Healthcare Law: Emerging Trends in Health Information and Data, Part I: Health Information, Data Sharing, and the Law: A Primer* (AHLA and Centers for Disease Control Webinar, May 31, 2016) (co-presenters Montrece Ransom, JD, MPH, Tara Ramanathan, JD, MPH, and Cason Schmit, JD from the Centers for Disease Control)
- *In a Different Voice: Ways Women Can Create Innovative Legal Service Models and Differentiate Themselves in a Competitive Market*, AHLA Women's Leadership Institute (Nashville, TN, May 16, 2016) (co-speaker Susan Feigin Harris)
- *Legal Restrictions in Distributing Cord Blood for Research*, Arizona Biomedical Research Commission (Phoenix, April 7, 2016)
- *More Issues with the Tissues*, AHLA Academic Medical Centers and Teaching Hospitals Institute (Washington, D.C, March 15, 2016)
- *New Models of Clinical and Research Collaborations*, AHLA Academic Medical Centers and Teaching Hospitals Institute (Washington, D.C, March 16, 2016) (panel moderator)
- *Lawyer and Client Data Breaches*, Arizona Association of Health Care Lawyers (Phoenix, November 17, 2015)
- *A Roadmap for Exchange of Mental Health Data*, ConnectHealthcare (Fairfield, California, Nov. 5, 2015)
- *Privacy and Security in Clinical Research*, Banner Health (Phoenix, AZ Nov. 3, 2015)
- *Health Information Privacy and Security*, Arizona State University Lecture (Tempe, AZ Oct. 5, 2015)
- *Handling Big Data Breaches*, AHLA Annual Meeting (Washington DC, June 30-July 1, 2015)
- *Navigating Data Sharing in Research*, TRHIVE Partners in Research Symposium (Flagstaff, AZ, June 6, 2015)
- *Data Breach Team and Roles*, The Arizona Technology Council and The Arizona Cyber Threat Response Alliance/Arizona Infragard Cybersecurity Summit (Phoenix, AZ, May 13, 2015)
- *Regulatory Compliance in Biobanking*, International Society of Biomedical and Environmental Repositories Annual Meeting (Phoenix, AZ, May 6, 2015) (co-speaker Stephen Schmechel)
- *Compliance Considerations with Big Data and Data Exchange Arrangements*, Dignity Health Compliance, Privacy and Data Security Summit (Sacramento, CA, Jan. 27, 2015) (co-speaker Jana Aagard)
- *Big Data? Big Breaches!*, AHLA Academic Medical Centers and Teaching Hospitals Institute (Washington, D.C., Jan. 22-23, 2015)
- *Big Data: Legal Compliance Challenges*, UHC-VHA-Novation Legal Counsel Meeting (Dallas, TX, July 16, 2014)
- *Big Data and Privacy*, Association of American Medical Colleges Compliance Officers' Forum (Washington, DC, June 12, 2014)

- *Biospecimen Identifiability, Privacy and Broad Data Sharing*, International Society of Biomedical and Environmental Repositories (Orlando, FL, May 24, 2014) (moderator)
- *Big Data: Data Sharing and Consent in Research*, One Mind for Research Annual Summit (Washington DC, May 14, 2014)
- *Big Data in Research*, Arizona Biomedical Research Commission Annual Meeting for Institutional Review Boards (Phoenix, AZ, May 7, 2014)
- *Handling Health Care Data Breaches*, Arizona Technology Security Expo (Scottsdale, AZ, May 7, 2014)
- *Anatomy of a Health Care Data Breach: Reporting, Investigation and Enforcement*, The University of Texas School of Law, 26<sup>th</sup> Annual Health Law Conference (Houston, TX April 10, 2014)
- *Anatomy of a Health Care Data Breach: Reporting, Investigation and Enforcement* (Polsinelli Webinar, April 2, 2014)
- *Big Data: Big Promise and (Potentially) Big Problems*, American Health Lawyers Association , Physicians and Hospitals Law Institute (February 6, 2014 New Orleans, LA)
- *Big Data: Big Promise and (Potentially) Big Problems*, American Health Lawyers Association, Legal Issues Affecting Academic Medical Centers and Other Teaching Institutions (January 23-24, 2014 Washington, DC)
- *HIPAA Headaches: Practical Guidance for Protecting Your Clients' Information*, Arizona Association of Health Care Lawyers Annual Meeting (Phoenix, November 12, 2013)
- *Privacy Protection in Biospecimen Banking*, Public Responsibility in Medicine and Research (PRIM&R) (Boston, November 6, 2013)
- *Individual Control and Ownership of Biospecimens*, Public Responsibility in Medicine and Research (PRIM&R) (Boston, November 6, 2013)
- *EHR Hot Topics*, Cigna Medical Group All Clinician Meeting (Phoenix, October 29, 2013)
- *Compliance Concerns in Clinical Research*, Health Management Associates (Naples, FL, September 10, 2013)
- *HIPAA: Here It Comes Again!*, Arizona Health Information Management Association Annual Meeting (Phoenix, June 20, 2013)
- *EHRs: The Promise and the Pitfalls*, CIGNA Medical Group (Phoenix, Oct. 23, 2012)
- *Case Law, Regulations and Policies in the US Related to Commercial Uses of Human Specimens*, member of panel, "Managing commercial outcomes from biospecimen use: Can we achieve ethical benefit sharing?," International Society of Biomedical and Environmental Repositories Annual Meeting (Vancouver, May 18, 2012) (co-panelists Marianna Bledsoe, Jim Vaught, Nik Zeps, Amelia Warner and Suzanne Vernon)
- *The Tissue Issue: Recent Developments in Biospecimen Research*, American Health Lawyers Association, Legal Issues Affecting Academic Medical Centers and Other Teaching Institutions (Washington, DC, January 26-27, 2012)
- *New Developments in Privacy*, Health Care Compliance Association, Research Compliance Conference (Austin, TX June 15, 2011) (with Paula Bistak) (invited; paper submission)
- *Here It Comes Again! The Amended HIPAA Privacy Rule*, Arizona Health Information Management Association Annual Meeting (Phoenix, Arizona, June 10, 2011)
- *Putting It All Together: Points to Consider When Preparing a Protocol for IRB Review*, International Society of Biological and Environmental Repositories (ISBER) (Washington, DC, May 15-19, 2011) (with Nicole Sieffert, Marianna Bledsoe, Amelia Warner and Nik Zeps) (invited; paper submission)
- *Digital Ties that Bind: Hospital-Physician Relationships Involving EHRs and HIE*, AHLA (Washington, DC, April 27, 2011) (co-presenter Edward Shay and Robert A. Gerberry)
- *Privacy Issues Related to Data Sharing to Support Clinical Research*, Clinical Research Forum and Foundation Annual IT Roundtable Meeting (Washington, DC, April 26, 2011)
- *Privacy Compliance in the Crosshairs of Competing Policies*, Health Lawyers Association, Physicians and Physician Organizations Law Institute and Hospitals and Health Systems Law Institute (Las Vegas, NV February 10-11, 2011) (copresenter, Marilyn Lamar)
- *New Developments in Privacy and Research*, American Health Lawyers Association, American Health Lawyers Association, Legal Issues Affecting Academic Medical Centers and Other Teaching Institutions (Washington, DC, January 27-28, 2011)
- *Protecting Against Data Breaches: Understanding the Evolving Responsibilities under the HITECH Act*, Institute for Health Technology Transformation (Phoenix, AZ, January 19, 2011) (copresenters Sonny Varadan, Chief Information Officer, PAML & Providence Healthcare; David Jahne, Senior Director & Security Officer, Banner Health; and Sean Glynn, VP of Marketing, CREDANT)
- *Privacy and Security in Mini-Sentinel: Ensuring Public Trust through Respectful Use of Health Information*, Engelberg Center for Health Care Reform, Brookings Institution (Washington, D.C., January 12, 2011)
- *HIPAA Challenges Ahead in Mining Patient-Centric Data*, The Pharmaceutical Information Systems Management Forum (PRISM Forum) (La Jolla, California, October 19, 2010)
- *Data and Privacy in Mini-Sentinel* (Webinar, Harvard Pilgrim, October 7, 2010)
- *HIPAA Compliance in Data Sharing*, Center for Health Information and Research, Arizona HealthQuery Data Partner Fall Meeting (Arizona State University, Sept. 20, 2010)

- *Lessons from the Trenches: The Arizona Biospecimen Consortium and Other Research Data Collaborations*, National Cancer Institute, cancer Biomedical Informatics Grid Annual Meeting (Washington, DC, September 14, 2010)
- *HIPAA in a HITECH World: Proposed Amendments to the HIPAA Rules* (Arizona Health Information Management Association Annual Meeting, September 13, 2010) (Phoenix, Arizona)
- *HIPAA in a HITECH World: Proposed Amendments to the HIPAA Privacy Rule and How They Will Affect Your Hospital* (Arizona Hospital and Healthcare Association Webinar, August 4, 2010)
- *Weaving a Strong Trust Fabric*, Electronic Infrastructure for the Learning Healthcare System: The Road to Continuous Improvement in Health and Health Care Workshop (Institute of Medicine and the Office of the National Coordinator, July 27-28, 2010) (Washington, D.C.) (panelist)
- *HIPAA and IRB Best Practices for Research Repositories* (Recombinant Data Webinar, July 21, 2010) (copresenter Peter Emerson)
- *Health Information Exchange in the Post-HITECH, Post-Reform Environment* (AHLA June 28 - 30, 2010) (Seattle, Washington) (copresenter Peter Pavarini)
- *HIPAA in a HITECH World: Hot Developments* (Keynote, Arizona Health Information Management Association Annual Meeting June 18, 2010) (Phoenix, Arizona)
- *Biospecimens in Clinical Research*, Arizona Translational Resource Network (Phoenix, Arizona, April 27, 2010) (copresenter Joan Shapiro)
- *Clinical Research Privacy and Security*, Arizona Translational Resource Network (Phoenix, Arizona, April 6, 2010)
- *Protecting Patient Privacy in Medical Product Safety Surveillance*, Legal Issues in Active Medical Product Surveillance Expert Workshop (The Brookings Institution, Washington D.C., March 8, 2010) (co-speakers Deven McGraw, Joy Pritts, and Donald Beers)
- *Addressing Legal Liability in Medical Product Safety Surveillance*, Legal Issues in Active Medical Product Surveillance Expert Workshop (The Brookings Institution, Washington D.C., March 8, 2010) (co-speakers Stanley Watson, Heidi Garwood and Dan Troy)
- *Conflicts of Interest in Clinical Research*, Arizona Translational Resource Network (March 2, 2010) (copresenter Beth Schermer)
- *Happy Birthday, HITECH: Recent Developments in HIPAA and EHR*, AHLA Hospitals and Health Systems Law Institute and Physicians and Physician Organizations Law Institute (Miami, FL, Feb. 25, 2010) (invited; paper submission)
- *Clinical Trials Contracting*, Arizona Translational Resource Network (Phoenix February 23, 2010) (copresenters Mayan Tahan and Jeremy Stoloff)
- *Lawyers as HIPAA Business Associates: New HITECH Act Headaches*, American Bar Association, Emerging Issues in Healthcare Law (Phoenix, AZ Feb. 18, 2010)
- *Privacy After ARRA: Opportunity or Challenge?*, Institute of Health Technology Transformation (Feb. 9, 2010) (copresenters Jay Srini, Michael Stearns, Archie Galbraith and Deborah Peel) (invited; paper submission)
- *The Continuing Evolution of Health Information Privacy*, Arizona State University, Sandra Day O'Connor College of Law (Tempe, AZ Jan. 28, 2010)
- *Analyzing Health Data to Improve Care*, eHealth Initiative Annual Meeting (Washington D.C., Jan. 26, 2010) (copresenters Art Glasgow, Julie Bartels, James Buehler, Larry Garber, Dan Garrett and Brian Kelly)
- *The HITECH Act: New Developments in Confidentiality and Cash*, AHLA Academic Medical Centers and Teaching Hospitals Conference (Washington DC Jan. 21-22, 2010) (copresenter: Jodi Goldstein Daniel, Office of the National Coordinator)
- *Improving Sample Accessibility to Researchers with Virtual Biorepositories*, IQPC Biobanking 2010 Conference (Philadelphia, Jan. 21, 2010)
- *An Analysis of Legal Issues Related to Structuring the FDA Sentinel System* (the Brookings Institution Second Annual Sentinel Initiative Workshop, Washington DC, Jan. 11 2010)
- *HIPAA in a HITECH World*, HCCA Desert Southwest Regional Annual Conference (Phoenix, Arizona, November 20, 2009)
- *Lawyers as Business Associates: New HITECH Act Headaches*, Arizona Association of Health Care Lawyers Annual Meeting (Phoenix, AZ, Nov. 5, 2009) (copresenter Robert Milligan and Pepper Harward)
- *The Challenges of Research Collaborations*, Health Care Compliance Association Research Compliance Conference (Minneapolis, MN, Oct. 20, 2009) (copresenter James Moran)
- *Recent Developments in Subject Data Privacy and Security*, MAGI Conference West (San Diego, CA, Oct. 6, 2009)
- *HITECH Act Hurdles: Breach Reporting and Business Associates*, Arizona Health Information Management Association Fall Conference (Phoenix, AZ, Sept. 24, 2009)
- *HITECH Act Breach Reporting*, Arizona Hospital and Healthcare Association (Teleconference Sept. 22, 2009)
- *HITECH Act Privacy and Security: Challenges Ahead!*, Arizona Health Information Management Association Annual Meeting Keynote (Phoenix, AZ, June 11, 2009)



- *The HITECH Act: The Carrot and the Stick Part I: Paying for the EHR*, Arizona Hospital and Healthcare Association (Teleconference, May 6, 2009) (copresenter Joel Wakefield)
- *The HITECH Act: The Carrot and the Stick Part I: Privacy and Security*, Arizona Hospital and Healthcare Association (Teleconference, April 29, 2009)
- *HIPAA and HITECH*, ASU Biomedical Informatics Department (Phoenix, AZ, April 6, 2009)
- *Does HIPAA Pose Barriers to Research?*, American Health Lawyers Association (Teleconference, March 31, 2009) (copresenters Rachel Nosowsky and Maryam Khotani)
- *Privacy Policy – Issues, Questions and Answers*, eHealth Initiative Webinar Series on the American Recovery and Reinvestment Act (Teleconference, Mar. 27, 2009) (copresenters Deven McGraw, and Micky Tripathi)
- *HIE Legislation in Arizona: One State's Efforts to Remove Barriers, Ensure Privacy and Security, and Implement Consumer Choice*, National Health Information Security and Privacy Collaboration Conference (Washington, D.C., March 6, 2009)
- *Adoption of Standard Policies Collaborative Showcase Presentation* National Health Information Security and Privacy Collaboration Conference (Washington, DC, March 6, 2009) (copresenters Kim Snyder, Art Davidson, John Lynch, Francesca Lanier, Chris Doucette and Jordana Huchital)
- *An Overview of Privacy Provisions*, eHealth Initiative Webinar Series on the American Recovery and Reinvestment Act (Teleconference, Feb. 23, 2009) (copresenters Deven McGraw, Micky Tripathi and Joel Slackman)
- *Advanced Issues in EHRs, PHRs and HIEs: Great Expectations Meet Reality*, AHHA Hospital and Health Systems Institute (Phoenix, AZ, February 10 and 11 2009) (copresenter Marilyn Lamar)
- *HIPAA Challenges in Research: Problems and Solutions*, OHRP Research Community Forum, Human Subject Protections: Bridge to the Future (Phoenix, AZ, January 30, 2009)
- *Storing Tissue and Data for Future Research: Challenges for IRBs*, St. Joseph's Hospital and Medical Center (Phoenix, AZ Dec. 10, 2008)
- *Good Clinical Practice*, ASU Law School (Tempe, AZ, Nov. 17, 2008)
- *Health Panel: Health Information is Gold*, State of Arizona Employee Information Security and Privacy Conference 2008 (Phoenix, AZ, Oct. 30, 2008) (copresenters Kim Snyder and Dr. Shez Partovi)
- *Handling Challenges in Biospecimen Research*, Health Care Compliance Association Research Compliance Conference (Chicago, IL, October 21, 2008) (copresenter John Mills)
- *An Exploration of Consumer Consent Options*, eHealth Initiative Webinar (Teleconference, October 16, 2008)
- *Arizona Health-E Connection: On The Road to Health Information Exchange*, Arizona Consumers Council (Phoenix, Sept. 23, 2008)
- *Arizona Health-E Connection: On The Road to Health Information Exchange*, Arizona Association of Health Care Lawyers (Phoenix, Sept. 10, 2008)
- *An Exploration of HIE Consent Options*, National Association of State Medicaid Directors Meeting (July 16, 2008) (teleconference)
- *Legal Issues in the Use of Electronic Health Information for Pharmacovigilance*, Brookings Institution Forum on Drug Safety and Post-Market Evidence (Washington DC, June 13, 2008)
- *eHealth Initiative's Connecting Communities for Drug Safety Collaboration: Legal Guidance for the Use of Electronic Health Information for Post-Market Surveillance*, CERTs Steering Committee Meeting (June 10, 2008)
- *Arizona Health-e Connection: Arizona on the Road to Health Information Exchange*, AzHIMA Annual Convention (June 6, 2008)
- *"Secondary" Use of Electronic Health Information*, American Health Lawyers Association, Life Sciences Institute (Washington DC, May 8, 2008) (co-presenter Brent Henry)
- *The Arizona Common Framework*, Arizona Health-e Connection Annual Summit (May 2, 2008) (co-presenter Beth Schermer)
- *State Legislative Initiatives: Removing Barriers to HIE in Arizona*, Health Information Security and Privacy Collaboration Joint Meeting with NHIN / SLHIE (Dallas, May 1, 2008)
- *Options for Patient Consent for Health Information Exchange*, Legal and Patient Consent Workgroup, National Association of State Medicaid Directors Medicaid Transformation Grant Multi-State Collaborative (March 28, 2008) (teleconference)
- *The Tissue Issue: Challenging Problems in Storing Biospecimens for Future Research*, Massachusetts Society for Medical Research, Inc. (Tempe, AZ, February 15, 2008)
- *HIPAA Challenges in Biospecimen Research*, Institute of Medicine Committee on Health Research and the Privacy of Health Information (Washington, DC, February 14, 2008)
- *"Secondary" Use of Electronic Health Information*, American Health Lawyers Association, Legal Issues Affecting Academic Medical Centers and Other Teaching Institutions (Washington, D.C., January 24-25, 2008) (co-presenter Brent Henry)
- *Good Clinical Practice*, Arizona State University Sandra Day O'Connor College of Law (Phoenix, September 24, 2007)

- *Addressing Security and Privacy in Health Information Exchange in Arizona*, First Annual Arizona Rural Health Information Technology and Exchange (RHITE) Conference (Phoenix, August 23, 2007)
- *HIT Parade: Development in EHRs and HIEs*, American Health Lawyers Association Annual Meeting (Chicago, IL, June 2007)
- *Privacy in Research: Emerging Issues and Compliance Challenges*, American Health Lawyers Association (April 18, 2007)
- *HIPAA Hang-ups for Mental Health Providers*, Value Options (Mar. 21, 2007)
- *Arizona Health-e Connection, Arizona Health Privacy Project* (Phoenix, Mar. 20, 2007)
- *Model Forms and Business Agreements, AZ: Interstate Memoranda of Understanding*, Privacy and Security Solutions for Interoperable Health Information Exchange National Conference (Bethesda, MD, March 5, 2007)
- *The Tissue Issue: Ethical and Legal Issues in Biorepository Research*, the Flinn Foundation and Arizona Hospital and Healthcare Association (Phoenix, Jan. 31, 2007)
- *Legalizing our DNA: The Rise of the Genetic Database*, American Health Lawyers Association, Legal Issues Affecting Academic Medical Centers and Other Teaching Institutions (January 25-26, 2007)
- *Roadmap for Sustainability*, HIMSS/eHealth Initiative Connecting Communities Regional Forum (Salt Lake City, Dec. 12, 2006)
- *Minimizing the Privacy and Security Risks in EHRs*, HealthSec 2006 Conference @ IT Security Word (San Francisco, Sept. 25, 2006)
- *Health-e Connection Privacy and Security Considerations*, W.P. Carey School of Business, Arizona State University (Phoenix, Sept. 7, 2006)
- *Electronic Health Records Update*, Arizona Association of Health Care Lawyers (Phoenix, AZ, June 21, 2006)
- *Recommendations of the Translational Research Pathway Project*, Sixth Arizona Biosciences Leadership Symposium (Phoenix, AZ, June 13, 2006)
- *Lawyers and the Health Care Industry*, ASU School of Health Management and Policy (Tempe, AZ, April 3, 2006)
- *An Overview of Health-e Connection and Privacy and Security Considerations*, W.P. Carey School of Business, Transforming American Health Care Conference (Phoenix, AZ, March 23, 2006)
- *Confidentiality in Research*, Arizona State University Sandra Day O'Connor College of Law (Tempe, AZ, March 22, 2006)
- *HIPAA and the Common Rule: Handling Health Information in Research*, American Conference Institute, Managing Legal Risks in Conducting & Promoting Clinical Trials (New York, NY, Feb. 27, 2006)
- *Diving into the Fray – Implementing Electronic Health Records*, American Health Lawyers Association, Hospitals and Health Systems Law Institute (Ft. Lauderdale, FL, Feb. 9, 2006)
- *Serum and Tissue Repositories: Keeping Liability in Cold Storage*, American Health Lawyers Association, Legal Issues Affecting Academic Medical Centers (Washington, DC, Jan. 27, 2006) (co-presenter with Edward Goldman)
- *HIPAA Training*, Arizona State University (Tempe, AZ, Jan. 12, 2006)
- *Interoperable Electronic Health Records: Benefits, Risks and Solutions*, DecisionHealth (Nov. 29, 2005) (co-presenter with Kathy Kenyon) (audioconference)
- *Serum and Tissue Repositories: Sampling, Storage and Use*, Arizona Clinical Research Professionals, Annual Meeting (Phoenix, AZ, Nov. 16, 2005)
- *Arizona e-Health Legal Issues*, Arizona Health-e Connection Steering Committee (Tempe, AZ) (Nov. 15, 2005)
- *Contemporary Issues in Informed Consent*, Arizona State University Sandra Day O'Connor College of Law (Tempe, AZ, Oct. 17, 2005)
- *Handling HIPAA Complaints and Violations*, Schaller Anderson (Phoenix, AZ, Oct. 6, 2005)
- *Regulatory and Governance Issues in Electronic Health Data Exchange*, Governor's Call to Action: Arizona Health Information Technology (Phoenix, AZ, Oct. 5, 2005) (co-presenter with Bruce Fried and Ladd Wiley)
- *The Future of the Common Rule and Its Effect on Privacy and Security*, North Carolina Healthcare Information and Communications Alliance, Inc. (NCHICA) (Research Triangle Park, NC, Sept. 27, 2005) (co-presenter with Shelly Bizila and Lora Kutkat)
- *Regional Health Information Organizations (RHIOs): New Security and Privacy Issues*, North Carolina Healthcare Information and Communications Alliance, Inc. (NCHICA) (Research Triangle Park, NC, Sept. 27, 2005) (co-presenter with Vince Sheehan and Mike Hubbard)
- *Electronic Health Records Implementation: Nuts, Bolts and Some Software*, AHIA Fraud and Compliance Institute (Baltimore, MD, Sept. 26, 2005) (co-presenter with Jodi Goldstein Daniel)
- *The Quest for Interoperable Electronic Health Records*, American Health Lawyers Association Annual Meeting (San Diego, CA, June 28, 2005) (co-presenters Gordon Apple and Jodi Goldstein Daniel)
- *HIPAA Privacy Issues for the Institutional Review Board*, Phoenix Children's Hospital (Phoenix, AZ, June 23, 2005)
- *Handling HIPAA Privacy Complaints and Violations*, IASIS Privacy-Compliance-Coding-HIM Seminar (Nashville, TN, May 25, 2005)

- *HIPAA Privacy at the Second Anniversary*, American Health Lawyers Association (April 14, 2005) (co-presenter Richard Campanelli, Director of the Office for Civil Rights) (audioconference)
- *Research and Privacy: Avoid HIPAA Compliance Hang-Ups*, DecisionHealth (March 9, 2005) (audioconference)
- *HIPAA Compliance for IRBs*, Carondelet Health Network (Tucson, AZ, March 1, 2005)
- *HIPAA Hang-Ups in Legal Proceedings*, American Health Lawyers Association, Hospitals and Health Systems Institute (Tucson, AZ, Feb. 10-11, 2005)
- *HIPAA Hangovers: Continuing Questions in Clinical Research*, American Health Lawyers Association, Legal Issues Affecting Academic Medical Centers and Other Teaching Institutions (Washington, DC, January 27-28, 2005) (co-presenter Elizabeth Winter)
- *HIPAA Hang-ups: The Tough Compliance Issues*, Southwest Medical Associates (Las Vegas, NV, Jan. 13, 2005)
- *Hot Topics in Healthcare Ethics Teleconference*, American Health Lawyers Association (December 14, 2004) (audioconference)
- *Lawyers as Business Associates*, Arizona Association of Health Care Lawyers (Dec. 8, 2004)
- *Riding the Electronic Health Record Tidal Wave: An Exploration of the Potential Legal Barriers to the Interoperable HER: An American Health Lawyers Association HIT Think Tank*, American Health Lawyers Association (Nov. 11-12, 2004)
- *HIPAA and Clinical Research: Problems and Solutions*, American Health Lawyers Association (Oct. 13, 2004) (co-presenters Robert Q. Wilson, Shelley D. Bizila) (audioconference)
- *HIPAA: What Physicians Need to Know*, American Academy of Physical Medicine and Rehabilitation (Phoenix, AZ, Oct. 6, 2004)
- *What's Ahead in Health Information Regulation and Enforcement*, American Health Lawyers Association Annual Meeting (New York, NY June 28-30, 2004) (co-presenter Donna Eden)
- *Minor Conundrums: Minors as Health Care Decision Makers and New Developments in Child Abuse Reporting*, Arizona Association of Community Health Centers (June 18, 2004) (audioconference)
- *When and How to Release PHI to Government, Law Enforcement, and Public Health Authorities*, DecisionHealth (June 16, 2004) (audioconference)
- *HIPAA: Disclosure of Health Information to Administrative Agencies*, State Bar of Arizona Annual Convention (Phoenix, AZ, June 10, 2004)
- *Risk Areas for Hospitals Conducting Research*, Arizona Hospital and Healthcare Association Research Policies Project Workgroup (Phoenix, AZ, May 21, 2004) (co-presenters Beth Schermer and Julie Nelson)
- *HIPAA: How It Affects You as Medical Students*, Arizona College of Osteopathic Medicine, Midwestern University (Glendale, AZ, April 30, 2004)
- *First Year of HIPAA Privacy Enforcement: Mistakes, Myths, and Measures to Take*, HCPro (April 29, 2004) (audioconference) (co-presenters Ed Shay and Brett Bissey)
- *Human Genetic Sampling and the HIPAA Privacy Standards*, Conference on Human Genetic Sampling: Ethical, Legal, and Social Considerations, Arizona State University College of Law (Tempe, AZ, March 19, 2004)
- *HIPAA Hang-Ups*, American Health Lawyers Association, Hospitals and Health Systems Institute (Hollywood, FL, Feb. 12-13, 2004)
- *Release and Admissibility: Managing Paper and Electronic Health Records*, American Health Information Management Association (Nov. 18, 2003) (audioconference) (co-presenter Mary Brandt)
- *Flinn Scholars Public Policy Seminar—Bioethics and the Use of Genetic Information*, Flinn Foundation (Phoenix, AZ, Nov. 15, 2003)
- *HIPAA Compliance Update for Group Health Plans*, Arnold & Associates (Phoenix, AZ, Oct. 31, 2003)
- *HIPAA Training*, Arizona Response Crisis Team, Department of Public Safety (Phoenix, AZ, Oct. 29, 2003)
- *Attorney Obligations under the Privacy Standards*, American Health Lawyers Association Technology and Health Conference (San Francisco, CA., Oct. 16-18, 2003)
- *HIPAA at Six Months: How's It Going for the Public, the Media and the Healthcare Industry?*, Society of Professional Journalists (Scottsdale, AZ, Oct. 14, 2003) (panel member)
- *HIPAA: How it Affects You As Medical Students*, Midwestern University Medical School, (Glendale, AZ, June 23, 2003)
- *Challenges and Solutions for Hospital/Physician Relationships after HIPAA*, DecisionHealth (June 17, 2003) (audioconference)
- *HIPAA and Joint Ventures*, Arizona Hospital and Healthcare Association Hospital/Physician Business Relationships: Joint Ventures, Contracting and Credentialing Conference (Scottsdale, AZ, June 5, 2003)
- *HIPAA Privacy Obligations for Law Firms Acting as Business Associates*, Arizona Association of Health Care Lawyers (Phoenix, AZ, May 21, 2003) (co-presenter Paul Giancola)
- *The "New and Final" HIPAA Security Requirements: Are You Ready?*, Arizona Hospital and Healthcare Association (Phoenix, AZ, May 16, 2003)
- *HIPAA: Its Impact on Physician and the Hospital Medical Staff*, Arizona Association Medical Staff Services (Scottsdale, AZ, May 2, 2003)

- *Communicating with the Media Post-HIPAA*, Arizona Hospital and Healthcare Association (Phoenix, AZ, April 3, 2003)
- *HIPAA: The Compliance Clock is Ticking*, Havasu Regional Medical Center Annual Board/MEC Retreat (Sedona, AZ, March 30, 2003)
- *Countdown to HIPAA Privacy Compliance: What You Need to Do by April 14, 2003*, Scottsdale Healthcare (March 2003)
- *HIPAA Countdown to Compliance*, American College of Legal Medicine (Phoenix, AZ, February 2003)
- *HIPAA: The Compliance Clock is Ticking*, Havasu Regional Medical Center Annual Board/MEC Retreat (Sedona, AZ, March 30, 2003)
- *HIPAA Privacy: Hot Spots and Compliance Nightmares*, American Health Lawyers Association, Hospitals and Health Systems Law Institute (Coronado, CA, Feb. 6-7, 2003)
- *The Changing Face of Privacy Regulation*, Arizona Hospital and Healthcare Association (Phoenix, AZ, Dec. 12, 2002)
- *HIPAA: The Compliance Clock is Ticking*, Arizona Hospital and Healthcare Association, Being on a Healthcare Board: Do You Understand What You Are Being Trusted to Do?, (Oct. 18, 2002)
- *HIPAA: The Compliance Clock is Ticking*, Scottsdale Healthcare (Scottsdale, AZ, Oct. 2002)
- *Final Modifications to the HIPAA Privacy Standards*, American Health Lawyers Association (September 19, 2002) (audioconference) (co-presenter Marilyn Lamar)
- *The Changing Face of Privacy Regulation: Keeping up with Evolving Rules*, American Health Lawyers Association (San Francisco, CA, July 1-3, 2002)
- *HIPAA: What Do Physicians Need to Do to Comply?*, Second Annual Queens Practice Group Symposium (Honolulu, Hawaii, May 11, 2002)
- *Advising Clients on HIPAA's Organizational Requirements: To Be or Not to Be an Affiliated Entity or Organized Health Care Arrangement*, American Health Lawyers Association, The Fourth National HIPAA Summit (Washington, D.C., April 24-26, 2002) (co-presenters Edward Shay, Robyn Meinhardt, and Morris Linton)
- *HIPAA: Tackling the Compliance Challenges Ahead*, Scottsdale Healthcare (Scottsdale, AZ, March 1, 2002)
- *Hot HIPAA Legal Issues*, American Health Lawyers Association Hospitals and Health Systems Institute (Scottsdale, AZ, Feb. 2002)
- *HIPAA Privacy: Will You Be Ready When the Office of Civil Rights Comes Knocking?* Health Care Compliance Association, HIPAA – Helping You Remove the Obstacles Conference (Phoenix, AZ, Dec. 13, 2001)
- *HIPAA Preemption of State Law: Coping with Complexity*, American Health Lawyers Association E-Health and Technology Conference (Seattle, WA, Dec. 6, 2001)
- *HIPAA Privacy and the Health Care Integrated Educational System of the Maricopa Community Colleges*, Maricopa County Community College (Phoenix, AZ, Oct. 29, 2001)
- *HIPAA Implementation: Beyond the Basics*, Arizona Association of Health Care Lawyers 2001 Annual Meeting (Phoenix, AZ, Oct. 26, 2001)
- *Navigating the HIPAA Skies: What Your Organization Needs to Do Now to Achieve HIPAA Privacy Compliance*, Health Care Financial Management Association, New Mexico Chapter, Piloting Your Healthcare Provider Conference (Albuquerque, NM, Oct. 8, 2001)
- *HIPAA Privacy: The Compliance Challenges*, Arizona Hospital and Healthcare Association (Phoenix, AZ, Oct. 17, 2001)
- *HIPAA Privacy: The Compliance Challenges*, Colorado Health and Hospital Association (Denver, CO, Oct. 2, 2001) (co-presenter Robyn Meinhardt)
- *Beyond HIPAA: Privacy Protections under Arizona Law and the Gramm-Leach Bliley Act*, HFMA Arizona Chapter, The Clock is Ticking Conference (Tucson, AZ, Sept. 27-28, 2001)
- *HIPAA Privacy: The Compliance Challenges Ahead*, Arizona Hospital and Healthcare Association (Phoenix, AZ, Sept. 7, 2001)
- *Current Issues in the Debate on Privacy of Health Information*, American Health Lawyers Association Briefing to the General Accounting Office (Washington, D.C., July 18, 2001)
- *The Evolving HIPAA Privacy Standards: Provider Compliance and Government Enforcement*, American Health Lawyers Association Annual Conference (Orlando, Florida, June 18-20, 2001)
- *HIPAA: The Compliance Challenges Ahead*, The Arizona Association of Community Health Centers (Phoenix AZ, June 14, 2001)
- *HIPAA Privacy and Security: Will You Be Ready When The Office of Civil Rights Comes Knocking?*, Arizona Healthcare Financial Management Association (Phoenix, AZ, June 13, 2001)
- *The Legal Requirements of the Transaction Standard Regulations*, Implementing the HIPAA Standards for Transactions and Code Sets Conference, Arizona Hospital and Healthcare Association (Phoenix, AZ, May 9, 2001)
- *The HIPAA Privacy Standards: How will they affect hospital communications?*, Arizona Healthcare Communicators Group (Scottsdale, AZ, March 20, 2001)

- *HIPAA Privacy and Security: The Compliance Challenges Ahead*, Lorman Education Services, Health Care Corporate Compliance Programs in Arizona (Phoenix, AZ, Jan. 24, 2001)
- *HIPAA Privacy: A Look at What's Ahead*, Arizona Association of Health Care Lawyers (Jan. 23, 2001)
- *HIPAA Privacy: The Compliance Challenges*, Healthcare Administrators Forum Luncheon, (Phoenix, AZ, Jan. 12, 2001)
- *Understanding the HIPAA Standards for Privacy of Individually Identifiable Health Information*, National Business Institute, Health Law In Arizona: The Legal Implications of Health Care Delivery Systems and Managed Care (Phoenix, AZ, Dec. 14, 2000)
- *HIPAA Privacy: The Challenges Ahead*, American Health Lawyers Association, E-Health and the Information Age: Privacy, Security, Biotechnology and the Internet (San Francisco, CA, Dec. 7-8, 2000)
- *The New Standards For Privacy of Individually Identifiable Health Information*, Confidentiality of Medical Records In Arizona, Lorman Education Services (Phoenix, AZ, Oct. 10, 2000)
- *Why Is HIPAA Important? A Look at the Compliance Requirements*, Healthcare Financial Management Association Fall Conference: Getting It Right (Tucson, AZ, Sept. 21, 2000)
- *HIPAA Update: What's Ahead for Your Compliance Planning?*, HIPAA Special Interest Group (Phoenix, AZ, Sept. 14, 2000)
- *The HIPAA Security Regulations: Understanding the Technical and Procedural Requirements*, Arizona Hospital and Healthcare Association (Phoenix, AZ, June 29, 2000)
- *The New HIPAA Regulations: Security and Privacy Requirements*, American Health Lawyers Association Annual Conference (Washington, D.C., June 19, 2000) (co-presenter Austin O'Flynn)
- *The Convention Against Torture*, American Immigration Lawyers Association Annual Conference (Chicago, IL, June 17, 2000)
- *New Federal Standards for Privacy of Individually Identifiable Health Information*, Confidentiality of Medical Records for Arizona Mental Health Care Providers, Lorman Education Services (Phoenix, AZ May 4, 2000)
- *Maintaining Mental Health Records*, Confidentiality of Medical Records for Arizona Mental Health Care Providers, Lorman Education Services (Phoenix, AZ, May 4, 2000)
- *The Proposed Federal Standards for Privacy of Individually Identifiable Health Information: Their Impact on the Future of Health Services Research*, Arizona State University School of Health Administration and Policy (Tempe, AZ, April 24, 2000)
- *Responding to a HCFA Survey: Avoiding Termination From the Medicare Program*, An Update on Medicaid and Medicare in Arizona, Lorman Education Services (Phoenix, AZ April 14, 2000)
- *The Next Wave of HIPAA Regulations: Medical Record Privacy Standards and Data Bank Reporting*, Arizona Hospital and Healthcare Association (Phoenix, AZ, Feb. 24, 2000)
- *Medicare Certification & State Licensing Requirements for the HR Department*, Arizona Healthcare Human Resources Association Annual Conference (Phoenix, AZ, Nov. 4, 1999)
- *Health Care Peer Review/Utilization Review*, Arizona Confidentiality of Medical Records Conference, Lorman Education Services (Phoenix, AZ, July 8, 1999)
- *Confidentiality and the Arizona Board of Medical Examiners*, Arizona Confidentiality of Medical Records Conference, Lorman Education Services (Phoenix, AZ, July 8, 1999)
- *Medicare Conditions of Participation: What Hospitals Need to Know*, Arizona Hospital and Healthcare Association (Phoenix, AZ, June 25, 1999) (co-presenters Beth Schermer, Karen Owens and Julie Nelson)
- *The Convention Against Torture: An Analysis of the Implementing Legislation and the Interim Regulations*, American Immigration Lawyers Association, Miami Chapter (Miami, FL, May, 1999)
- *The Medicare Survey and Decertification Process*, Lorman Education Services, Recent Developments in Medicare and Medicaid in Arizona (Phoenix, AZ April 23, 1999) (co-presenter Karen Owens)
- *Hot Issues in Health Services Management*, Gateway Community College, Health Services Management Program (Phoenix, AZ, April 19, 1999)
- *Surviving a HCFA Survey*, Arizona Hospital and Healthcare Association, Private Networks Program (Phoenix, AZ, March, 1999) (co-presenter Karen Owens)
- *The Torture Convention as Relief from Deportation*, Arizona State Bar Immigration Section, (Phoenix, AZ)
- *Torture Convention Relief*, National Detention Watch Conference (Phoenix, AZ, Sept. 19, 1998)
- *Implementation of the U.N. Convention on Torture*, University of Denver College of Law, 1998 Sutton Colloquium and McDougal Lecture Commemorating the 50<sup>th</sup> Anniversary of the Universal Declaration of Human Rights (Denver, CO, April 17-18, 1998)
- *Convention Against Torture: Use in Asylum Cases*, Washington Lawyers' Committee for Civil Rights and Urban Affairs, United Nations (Washington, D.C., July 10, 1997)

